

Investrade Discount Securities allows one Auto Trade enrollment per account. If you wish to Auto Trade more than one service, please contact our New Accounts department to open an additional account.

Account Number

Account Name

Start Service

Advisory Service Name

Program Name	Dollar Amount	No. of Contracts	Percentage	Expiration Date
Choose One				
Choose the Maximum Amount Per Trade that corresponds to your program or service subscription. Call your advisory service for guidance or questions.				

Modify Existing Service

Advisory Service Name

Program Name	Dollar Amount	No. of Contracts	Percentage
Choose One			
Choose the Maximum Amount Per Trade that corresponds to your program or service subscription. Call your advisory service for guidance or questions.			

Choose One:

- On Hold:** Auto Trades will not take place until the subscription is re-activated. To re-activate a subscription, simply change your status back to Active.
- Active:** Active subscriptions will participate in all alerts provided proper funds are available.
- Cancelled:** No further trades will take place and you will not be able to re-activate until you complete a new Auto Trade Limited Trading Authorization.
- Close Only:** Investrade Discount Securities will only close out Auto Trade positions that match alerts received from your financial newsletter. Please note: If you Auto Trade an option spread program, Investrade Discount Securities will continue to Auto Trade roll out instructions tied to existing positions. Roll out participation will continue until the spread has been closed out.

Important Note: By signing this document, it is with the understanding that trades will be placed only if there are sufficient funds and/or buying power in the undersigned's account.

Customer Signature

Date

Joint Party Signature

Date

Return this form to
Investrade Discount Securities

Fax: 1-877-367-8466

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